

American Society of Professional Estimators

AWARDS GUIDELINES

Revised November, 2007

AMERICAN SOCIETY OF PROFESSIONAL ESTIMATORS AWARDS GUIDELINES

Revised November 2007

TABLE OF CONTENTS

Categories of Awards	3
General Notes/Submittal Chart	4
Estimator of the Year	5
Chapter President of the Year	10
Fellow Award	16
Honorary Member Award	20
Chapter Activity Awards	
A. Best Chapter Program	21
B. Best Chapter Fund Raiser	25
C. Best Chapter Educational Activity	30
D. Best Chapter Newsletter	34
E. Best Chapter Website	40
F. Best Chapter Membership Recruitment/Retention Program	45
Awards Judging Procedures	49
Grading Sheets (for Committee use)	50
Chapter Achievement Awards	56
Member Sponsorship Awards	62
Chapter Membership Awards	
A. Chapter Membership Increase Award	63
B. Chapter Membership Retention Award	63
C. Service Awards	64
D. Chapter Certification Chairman of the Year Award	64
E. President's Awards	64

CATEGORIES OF AWARDS

Submittals are required for the following categories:

- 1. National Estimator of the Year Award
- 2. National Chapter President of the Year Award
- 3. Fellowship Award
- 4. Honorary Member
- 5. Regional & National Chapter Activity Awards
 - A. Best Chapter Program
 - B. Best Chapter Fund Raiser
 - C. Best Chapter Educational Activity
 - D. Best Chapter Newsletter
 - E. Best Chapter Website
 - F. Best Chapter Membership Recruitment/Retention Program
- 6. National Chapter Achievement Awards
 - A. Chapter Recognition Award
 - B. Outstanding Chapter Award
 - C. Superior Chapter Award
 - D. Superior Chapter with Distinction Award

Submittals are not required for the following categories, but are derived from Society Business Office records.

- 7. Member Awards
 - A. Individuals Sponsoring More than 5 New Members
 - B. Individuals Sponsoring More than 15 New Student Members
 - C. National Recruiter of the Year

8. Regional & National Chapter Membership Awards in two categories, Chapters with less than 20 members and Chapters with more than 20 members.

- A. Chapter with the Largest Increase in Members
 - a. Measured by Count
 - b. Measured by Percentage
- B. Chapter with the Largest Retention of Members
 - a. Measured by Count
 - b. Measured by Percentage
- 9. Member Awards
 - A. 10 & 20 Year Service Award

B. Chapter Certification Chairman of the Year awards in two categories, Chapters with less than 20 members and Chapters with more than 20 members.

C. President's Awards

General Notes Regarding Submittals

1 - All submittals **MUST BE RECEIVED** at the Society Business Office (SBO) by the dates noted below. Late submittals will not be considered for awards.

2 - Submittals for each Award are all to be separate and independent. For example, a submittal for "President of the Year" must include all substantiating data and not reference the Chapter's "Chapter Achievement" submittal for Chapter Activities completed.

3 - Each submittal is reviewed by more than one person. This requires multiple copies of **PDF formatted CD's** to be submitted to SBO for distribution to each of the reviewing committee members along with one paper copy to be displayed at the National Convention (grading sheets will be removed from the Convention copy). SBO shall not be responsible for making copies. Submittals <u>can not</u> be sent by e-mail.

4 - All submittals must include the phone number or e-mail address of the preparer in case of questions regarding the submittal.

5 - The Awards year does not run concurrent with the Society business year, but runs from June 1 to May 31 of the year preceding Convention.

AWARD	DUE	PDF Formatted CD's
Estimator of the Year	4/15	7
Chapter President of the Year	6/1	10
Fellowship Award	4/15	7
Honorary Member	4/15	4
Chapter Activity Awards	6/1	10
Chapter Achievement Awards	6/1	2 (Paper Copies)

AWARDS SUBMITTAL CHART

The Revised Awards Guidelines dated November 2007 are available upon request from the Society Business Office and are posted on the Society's National website.

Estimator of the Year Award

A. FORM - Nominations shall be submitted on Form EY as distributed by the Awards Committee. Seven (7) PDF formatted CD's and one paper copy of the submittal are required for distribution to the reviewing committee members. The Submittal Form and all required documentation are to be included in the format as laid out in the guidelines. All award submittals shall be made to the Society Business Office (SBO).

B. DUE DATE - Nominations for this Award shall be closed on April 15th. Submittals MUST BE RECEIVED at SBO by this date to be considered. Late submittals will not be considered.

C. JUDGING - Each member of the Awards Committee shall be invited to prepare an objective evaluation based on each of the nominee's substantiating documentation. The Chairman of the Committee shall compile the results of the evaluations and advise the Society Business Office of the results no later than June 15. A simple majority of the committee members shall agree on one (1) nominee as the award recipient.

D. CRITERIA - See the current application form with point system noted. Nominee must have ten (10) years estimating experience.

E. AWARD - Shall be determined by the National Business Office.

F. PRESENTATION - Shall be by the National Awards Committee & Fellow Chairman at the Awards Banquet of the Annual Convention. A summary of the recipient's Society, industry and community activities shall be submitted with the application and given as part of the introduction.

FORM EY (Revised November 2007) ESTIMATOR OF THE YEAR NOMINATION FORM

ESTIMATOR OF THE YEAR

20____20____

Nomination Form

CHAPTER # _____

Submitted by:

Chapter President

Phone # or e-mail address

FORM EY Page 2 (Rev NOMINATIONS FORM-E	ised November 2007) STIMATOR OF THE YEAR
Name:	Birth Date://
Address:	
Home Phone:	Nominee's Membership Classification:
Nominating Chapter:	No.:
Employer:	
Employer's Address:	
Phone:	Nominee's Occupational Title:

This nomination form is to be included in the CD's submitted to the Society Business Office on behalf of the nominee. In addition, the major sections shall be organized as follows:

A. PROFESSIONAL EXPERIENCE

Include a complete resume that provides progressive job descriptions and size of any estimating staff supervised throughout nominee's career.

B. ASPE ACTIVITY

Include a chronological listing of offices held, committees chaired, and technical contributions made, along with a statement by one or more Chapter Secretaries or Presidents, certifying that the list of activities has been verified and that it conforms with all available records. (SUBSTANTIATING DATA MUST BE ATTACHED)

C. PROFESSIONALISM

Include a chronological listing of contributions to the industry, community, and charitable organizations. (SUBSTANTIATING DATA MUST BE ATTACHED)

D GENERAL

Include any other documentation which might give the Awards Committee a basis for allowing discretionary points for distinguished service to the industry or ASPE.

Instructions: Completed CD's shall be received at the Society Business Office by April 15th. Seven (7) PDF formatted CD's and one paper copy is required for distribution to Awards Committee members.

FORM EY Page 3 (Revised November 2007) Estimator of the Year Award Submittal Form

Submittal Form

Points will be awarded in the following categories on the basis of the quality and completeness of the supporting documentation accompanying the nomination. Seven (7) PDF formatted CD's shall be submitted to the Awards Committee with tabs identifying the items documented. The documentation shall be arranged to conform to the categories and subcategories below. Submit this application and supporting documentation by April 15th of the Award year.

Categories	Points Claimed	Tab Number of Documentation Location	
A. Professional Experience (20 points minimum/30 points maximum)			
1. Certification by ASPE (5 points)			
2. Estimator responsible for preparing definitive/detailed labor and material estimates for a contractor subcontractor, construction material fabricator, manufacturer, design firm, owner, surety, financial lender or independent estimating firm (1 point per year; 20 points maximum)			
3. Chief Estimator responsible for supervising estimators preparing estimates as described in 2 above (1 point per year; 5 points maximum)			
B. ASPE Activity (20 points minimum/40			
points maximum)			
1. Offices Held			
a. Board of Trustees (including Regional Governors and Technical Board Chairs)			
i. President (2 points per year)			
ii. Member Board of Trustees (1.5 pts./ year)			
b. Regional Offices			
i. District Director (1 point per year)			
ii. Technical Board Member(.75 point per year)			
c. Chapter Offices			
i. President (1.5 points per year)			
ii. Chapter Officer or Director (0.5 pt. per year)			

FORM EY Page 4 (Revised November 2007) Estimator of the Year

Estimator of the Year					
Categories	Points	Tab Number	For		
Categoriee	Claimed	Documenta-	Committee		
		tion Location	Use Only		
2. Committees Participation (10 points					
maximum)					
a. Society Committees (1 point per year)					
b. Regional Committees (.75 points per year)					
c. Chapter Committees (.5 points per year)					
d. If Committee Chair (.5 point per year)					
3. Educational Contributions (10 points maximum)					
a. Published Articles in Estimator (2 points per article)					
b. Published Articles in Chapter Newsletter (1 point per article)					
c. Speaker at Society Seminar or Workshop (1 point per presentation)					
d. Speaker at Regional Seminar, Workshop, or Meeting (.75 point per presentation)					
e. Speaker at Chapter Seminar, Workshop, or					
Meeting (.5 point per presentation)					
C. Professionalism (10 points minimum)					
1. Industry (10 points maximum)					
a. Contributions to other construction industry organization (1 point per documented item)					
b. Published articles, papers, or books (1 pt. ea.)					
1. Civic (10 points maximum)					
a. Contributions to community (1 point per documented item)					
b. Contribution to charitable organizations (1 point per documented item)					
D. General (10 points maximum) – Include any other documentation which might give the Awards Committee a basis for allowing discretionary points for distinguished service to the industry or ASPE. No points shall be claimed for this category. Points will be awarded by the Awards Committee.	Х				
Total					

Candidate must achieve the minimum points in Categories A, B, and C to be eligible for this award.

CHAPTER PRESIDENT OF THE YEAR AWARD

A. FORM - Nominations shall be submitted on Form PY as distributed by the Awards Committee. Ten (10) PDF formatted CD's and one (1) paper copy are required for distribution to the reviewing committee members. All required documentation is to be included as laid out in the award criteria guidelines. All award submittals shall be made to the Society Business Office.

B. DUE DATE - Nominations for this Award shall be closed on June 1st. Submittals MUST BE RECEIVED at SBO by this date to be considered.

C. JUDGING - Each member of the Awards Committee shall be invited to prepare an objective evaluation based on each of the nominee's substantiating documentation. The Chairman of the committee shall compile the results of the evaluations and advise the Society Business Office of the results no later than Junew 1st. A simple majority of committee members shall agree on one nominee.

D. CRITERIA - Based on the point system with the current application form.

E. AWARD - Shall be as determined by the National Business Office.

F. PRESENTATION -Shall be by the National Awards Chairman at the Awards Banquet of the Annual Convention. A summary of the recipient's Society, industry and community activities shall be submitted with the application and given as part of the introduction. FORM PY (Revised November 2007) CHAPTER PRESIDENT OF THE YEAR

CHAPTER PRESIDENT OF THE YEAR

20_____- 20_____

Nomination Form

CHAPTER # _____

Submitted by:

Chapter President

Phone # or e-mail address

FORM PY	Page 2 (Revised November 2007)
CHAPTER	PRESIDENT OF THE YEAR

Name:		Birth Date://
Address:		Home Phone:
Nominee's Membership C	lassification:	
Nominating Chapter:		No.:
Employer:		
Employer's Address:		
Phone:	Nominee's Occupation	al Title:

This nomination form is to be included in the CD documentation submitted to the Society Business Office on behalf of the nominee. In addition, the major sections shall be organized as follows:

A. CHAPTER ACTIVITIES ORGANIZED DURING THE AWARD YEAR

Comprehensive list of Chapter activities and results organized during the award year,
including but not limited to the goals of the chapter, chapter schedule of events, analysis
of the chapter's progress towards chapter recognition and the results of the President's
leadership.

B. INVOLVEMENT IN OTHER ASPE ACTIVITY DURING THE AWARD YEAR Include a listing of other offices held, committees chaired, and technical contributions made during the award year, along with a statement by the Chapter Secretary that the list of activities has been verified and that it conforms with all available records. (SUBSTANTIATING DATA MUST BE ATTACHED)

C. PROFESSIONALISM DURING THE AWARD YEAR

Include a listing of contributions to the industry, community, and charitable organizations during the award year. (SUBSTANTIATING DATA MUST BE ATTACHED) D. GENERAL

Include any other documentation which might give the Awards Committee a basis for allowing discretionary points for distinguished service during the award year to the industry or ASPE.

This nomination submitted and verified by: _

Name &Title

Date

Instructions: Completed volumes MUST BE RECEIVED at the Society Business Office by June 1st of the award year.

FORM PY Page 3 (Revised November 2007)

CHAPTER PRESIDENT OF THE YEAR

Categories	Required Documen- tation	Points Claimed	Tab # of Documen- tation	Committee Use Only
A. Activities Organized During the				
Award Year				
(Minimum 100 Points)				
1. Submit Chapter Election Results to SBO by	Conv of lottor			
June 1 (5 pts.)	Copy of letter to SBO			
2. Submit list of Chapter Committee Chairman to SBO by Critical Calendar Date (5 pts.)	Copy of letter to SBO			
3. Submit Chapter Year Plan of Action to SBO and Regional Governor by Critical Calendar Date (5 pts.)	Copy of letter to SBO			
4. Submit Chapter Schedule of meetings, topics, educational and social events to SBO and Regional Governor by Critical Calendar Date (6 pts.)	Copy of letter to SBO			
5. Submit Chapter Reports to SBO and Regional Governor by Sept. 15, Feb. 15, and June 1. (10 pts.)	Copies of Reports			
6. Have a Chapter Representative at Regional Meetings. (2 pts. / meeting)	Attendance lists.			
7. Have a Chapter Representative at the Annual Convention (5 pts.)	Attendance list.			
8. Hold minimum of 6 Chapter Board of Director Meetings. (9 pts.)	Copies of Minutes.			
9. Hold a minimum of 8 Chapter Meetings. (20 pts.)	Copies of notices.			
10. Membership retention of 80% (5 pts.) or 95% (10 pts.)	Copies of Rosters.			
11. Increase membership by 5 (5 pts.) or by 15	Copies of			
(10 pts.) 12. Have Chapter Member accepted into the	Rosters. Letter from			
Certification Program. (1 pt/member - maximum 5 pts.)	Certification Chair.			
13. Have a Chapter Member receive Certification. (3 pts./member - maximum 9 pts.)	Copy of certificate.			
14. Chapter sponsors a 1 day Estimating Seminar. (5 pts.)	Copy of notices.			
15. Chapter publishes 4 newsletters (8 pts.) or	Copies of newsletters.			
8 newsletters (16 pts.) 16. Publicize Chapter Meetings in local trade or	Copies with			
public publications. (1 pt. per announcement) 17. Chapter conducts Fund raiser from which	Masthead. Treasurer's			
the net profit is at least \$200.00. (3 pts.) 18. Chapter conducts separate Fundraiser from	Report. Treasurer's			
which the net profit is at least \$400.00. (6 pts.)	Report.			

Form PY Page 4 (Revised November 2007) Chapter President of the Year

Categories	Required Documen- tation	Points Claimed	Tab # of Documen- tation	Committee Use Only
19. Chapter conducts meeting on Ethics. (5 pts.)	Copy of Notice.			
20. Sponsor member as a guest lecturer at a college, university, trade association or builder's association class. (5 pts.)	Letter from organizer.			
21. Hold Chapter Awards Banquet to recognize contributions by members. (10 pts.)	Copy of Notice.			
22. Award a Chapter Estimator of the Year. (3 pts.)	Copy of Certificate.			
23. Start or maintain a Student ASPE organization of at least 10 members. (10 pts.)	Copy of Roster.			
24. Chapter submits for Chapter Activity Awards. (5 pts./submittal - max. 15 pts.)	1st 2 pages of Submittal.			
25. Chapter submits for Chapter Achievement Award. (5 pts.)	1st 2 pages of Submittal.			
B. Other ASPE Activities. (Minimum 30 pts.)				
1. Chapter Offices held by Nominee.				
A. President - Required for Submittal. (25 pts.)	Copy of Roster.			
B. Other Chapter Offices: Treasurer or Secretary only. (5 pts. ea. year held)	Copy of Roster.			
2. Chapter Committee Chair(s) held by Nominee.				
A. Chapter Committee(s). (5 pts. / Committee chaired.)	Committee lists.			
B. Newsletter Editor. (10 pts.)	Copy of Newsletter.			

Form PY Page 4 (Revised November 2007)
Chapter President of the Year

	Descriptor			
Categories	Required Documen- tation	Points Claimed	Tab # of Documen- tation	Committee Use Only
3. Technical Contributions from				
Chapter during the Nominee's				
Presidency.				
A. Convention Technical Papers. (2 pts. each)	Copies.			
 B. Technical Article in the Estimator. (2 pts. each) 	Copies.			
C. Technical Speaker at National	Seminar			
Seminar. (1 pt./ presentation.)	Agenda.			
4. Professionalism During the Award				
Year				
A. Industry (5 pts. maximum)				
 Contributions to other industry 	Notices/			
organizations. (1 pt./documented items.)	Letters.			
1. Contributions to Community. (1	Copy /			
pt./documented item.)	Letters.			
2. Contributions to Charitable	Copy /			
Organizations. (1 pt./documented item.)	Letters.			
C. Awards Committee Discretionary	X	Х		
Points				
A. Subjective evaluation of the				
overall merit of the Nominee's				
effectiveness and leader-ship during the	x	X		
Award Year, involvement with ASPE and	► ►	^		
qualifications to be the Recipient of the				
Chapter President of the Year Award.				
Total Points				

Failure to achieve the minimum points noted in each category will result in the Nominee's elimination from consideration for the Award. An individual may receive the National Chapter President of the Year Award only once.

FELLOW AWARD

- A. FORM Nominations shall be submitted on Form FA as distributed by the Awards Committee. Seven (7) PDF formatted CD's and one paper copy of the submittal are required for distribution to the reviewing committee members. All required documentation is to be included in the format as laid out in the Submittal Form. All award submittal shall be made to the Society Business Office.
- B. DUE DATE Nominations for this Award shall be closed on April 15th. Submittals MUST BE RECEIVED at SBO by this date to be considered.
- C. JUDGING Each member of the Committee of Fellows shall be invited to prepare an objective evaluation based on each of the nominee's substantiating documentation. The Chairman of the Awards Committee shall compile the results of the evaluations and advise the Society Business Office of the results no later than June 1st. A 2/3 majority of committee members shall agree on any nominee. No more than one Fellow award will be issued each year.
- D. CRITERIA
 - 1. Member must be a Certified Professional Estimator (CPE).
 - 2. Member must have been in good standing for 10 years.
 - 3. Nominated by Chapter with two (2) Certified Professional Estimator (CPE) members.
 - 4. Approved by 2/3 majority of the Committee of Fellows.
 - 5. Approved by a simple majority of the Board of Trustees.
- E. AWARD Shall be a Certificate identifying the member's status as a Fellow Member and a gold Estimator pin.
- F. PRESENTATION -Shall be by the National Awards and Fellowship Committee Chairman at the Awards Banquet of the Annual Convention. A summary of the recipient's Society, industry and community activities shall be submitted with the application and given as part of the introduction.

FORM FA (Revised November 2007) FELLOWSHIP AWARD NOMINATION FORM

FELLOW AWARD

20____- 20_____

Nomination Form

CHAPTER # _____

Submitted by:

Chapter President

Phone # or e-mail address

FORM FA Page 2 (Revised November 2007)

Fellow Award

Submittal Form

Points will be awarded in the following categories on the basis of the quality and completeness of the supporting documentation accompanying the nomination. Seven (7) PDF formatted CD's and one paper copy of documentation shall be submitted to the Awards Committee containing a cover page identifying the candidate and tabs to identify the documentation location. The documentation sections shall be arranged to conform to the categories and subcategories below with all pages numbered consecutively. Submit this application and supporting documentation for receipt by April 15th of the Award year at the Society Business Office.

Categories	Points Claimed (Fill out by submitter)	Tab Number of Documentation	For Committee Use Only
A. Professional Experience (20 points minimum)			
1. Certification by ASPE (5 points)			
2. Estimator responsible for preparing definitive/detailed labor and material estimates for a contractor subcontractor, construction material fabricator, manufacturer, design firm, owner, surety, financial lender or independent estimating firm (1 point per year; 20 points maximum)			
3. Chief Estimator responsible for supervising estimators preparing estimates as described in 2 above (1point per year;5 points maximum)			
A. ASPE Activity (20 points minimum)			
Offices Held			
a. Board of Trustees (including Regional Governors and Technical Board Chairs)			
i. President - 2 pts. Per year			
ii. Member BOT (1 point per year)			
b. Regional Offices			
i. District Director (1 point per year)			
ii. Technical Board Mbr (.5 pt per ear)			
c. Chapter Offices			
i. President (1.0 points per year)			
ii. Chapter Officer or Director (.5 pt per year)			

FORM FA Page 3 (Revised November 2007) Fellowship Award

		Tab Number of	
Categories	Points Claimed	Documenta- tion	Committee Use Only
2. Committee Participation			
a. Society Committees (1 pt per year)			
b. Regional Committees (.75 points per year)			
c. Chapter Committees (.5 points per year)			
d. If Committee Chair (.5 point/year)			
3. Educational Contributions			
a. Published Articles in Estimator (2 points per article)			
b. Published Articles in Chapter Newsletter (1 point per article)			
c. Speaker at Society Seminar or Workshop (1 point per presentation)			
d. Speaker at Regional Seminar, Workshop, or Meeting (.75 point per presentation)			
e. Speaker at Chapter Seminar, Workshop, or Meeting (.5 point per presentation)			
C. Professionalism (10 points minimum)			
1. Industry			
a. Contributions to other construction industry			
organization (1 point per documented item) b. Published articles, papers, or books (1 point			
each)			
2. Civic			
a. Contributions to community (1 point per documented item)			
b. Contribution to charitable organizations (1			
point per documented item)			
D. General (10 points maximum) – Include any other documentation, which might give the			
Awards Committee a basis for allowing discretionary	v		
points for distinguished service to the industry or	X		
ASPE. No points shall be claimed for this category.			
Points will be awarded by the Awards Committee.			
I			
Total			

Candidate must achieve a minimum of 100 points to be considered for this award.

HONORARY MEMBER AWARD

NOTE: See the Society By-Laws for the specific definition of an Honorary Member.

- A. FORM Nominations shall be submitted to the Society Business Office in the form of a letter detailing the nominee's qualifications for consideration. Two (2) copies are required. A copy of the letter will be forwarded to the Awards Committee. This Award may be presented to more than one approved Honorary Member per year.
- B. DUE DATE Nominations for this Award shall be closed on April 15th. Letters of nomination MUST be received at the Society Business Office by the due date to be considered.
- C. JUDGING Each member of the Awards Committee shall be given an opportunity to review the letter of nomination, and to approve or disapprove of the Award. Nominees receiving a 2/3 majority approval from the Committee Members, shall be submitted to the National Board of Trustees for approval.
- D. CRITERIA Based on a subjective evaluation of the nominee's experience and worthiness to receive the Award.
- E. AWARD Shall be an Honorary Member Certificate.
- F. PRESENTATION -Shall be by the National Awards and Fellowship Committee Chairman at the Awards Banquet of the Convention. A summary of the recipient's Society, industry and community activities shall be submitted with the application and given as part of the introduction.

REGIONAL & NATIONAL CHAPTER ACTIVITY AWARDS

A. BEST CHAPTER PROGRAM

- 1. FORM Nominations shall be submitted on Form BCP distributed by the Awards Committee. Submittals shall be ten (10) PDF formatted CD's and one (1) paper copy. This award submittal shall be made to the Society Business Office. This category shall apply only to programs presented at a regular monthly membership meeting. The program entered can be used for this Chapter Activity Award Category only and may not be used for another Category, also.
- 2. DUE DATE Chapter entries for this Award must be received by June 1st at the Society Business Office. Late submittals will not be considered.
- 3. JUDGING Shall be by the Awards Committee prior to Convention. Committee members shall not judge the entries in their region. Committee Members are the Governors and all elected National Officers. The judging shall be done numerically as per the evaluation form contained in the award guidelines.
- 4. CRITERIA The following Form BCP shall serve as a guideline for judging.
- 5. AWARD One submittal per Region will receive an award. From the Regional winners, a National winner shall be selected. The award shall be a Certificate for the Regional recipients and a Certificate and patch for the National recipient to affix to their chapter banner.
- 6. PRESENTATION Certificates shall be presented by the National Awards Chairman at the Awards Dinner at the Annual Convention. Patches will be mailed to the regional governors after the Annual Convention.

FORM BCP (Revised November 2007) BEST CHAPTER PROGRAM Chapter #_____

BEST CHAPTER PROGRAM

YEAR 20____- 20_____

Nomination Form

CHAPTER # _____

Chapter Awards Chairman

Chapter President

Phone # or e-mail address

Form BCP Page 2 (Revised November 2007)

Activity Description	Required Documentation	Tab Number of Documentation Location	Points Allowed /Claime d	Committee Verification
1. Publicity				
A. Meeting flyer listing topic, speaker, date, time and location.	Copy of flyer.		2	
B. Flyer sent to other local construction related groups.	Copy of e-mail or fax verification or other group's printed copy.		1 ea	
C. Notice published in Chapter Newsletter.	Copy of Newsletter.		2	
D. Notice posted on Chapter Website.	Printout of web page.		2	
E. Notice published in local newspaper or trade publications.	Copy - including masthead.		1 ea	
F. Recap article published in Chapter Newsletter.	Copy of newsletter.		5	
G. Flyer and recap article sent to O&E committee.	Copy of transmittal.		5	
2. Program/Meeting				
A. Topic of relevance to Chapter, Society and Construction Industry.	Copies of flyer and recap article.		5	
B. Main speaker's credentials described to attendees.	Copy of short bio provided by speaker.		2	
C. Supporting handout material available.	Copies of handouts.		2	
D. Portion of meeting dedicated to Chapter business.	Copy of Chapter notes for meeting or recap article.		2	
E. Portion of meeting dedicated to an Ethical or Procedural question/discussion.	Copy of Chapter notes for meeting or Recap article.		5	
F. Tabletop display including items such as: award certificates, newsletters, membership packets, future meeting notices, pictures of past meetings and/or social events.	Picture of display.		5	

Form BCP Page 3 (Revised November 2007)

Activity Description	Required Documentation	Tab Number of Documentation Location	Points Allowed /Claime d	Committee Verification
Attendance				
A. Reservation list with notations of member, guest, student, etc	Copy of list.		2	
B. Attendance by 25% of Chapter members.	Copy of list and # of Chapter members.		5	
C. Attendance by 50% of Chapter members.	Copy of list and # of Chapter members.		5	
D. Student attendance.	Copy of list.		.5 ea./	
E. Guests equal to 10% of attendees.	Copy of list.		5	
F. Guests equal to 20% of attendees.	Copy of list.		5	
G. # of Members bringing at least one guest.	Copy of list.		1 ea	
H. New Chapter member(s) introduced at meeting and given membership pins.	Copy of Chapter notes / recap article.		2	
I. New member(s) as a direct result of meeting.	Copy of application(s).		5 ea	
J. Board member designated as "Meeting Greeter" to introduce attendees to others.	Chapter meeting notes.		5	
Total points claimed				
Judge's Discretionary				
Overall Total				

Give a brief account of the reasons this meeting (of all your meetings during this award year) was selected as your Chapter's submittal for this award. (For use by judges for discretionary points.)

Regional & National Chapter Activity Awards

B. BEST CHAPTER FUND RAISER

1. FORM - Nominations shall be submitted on Form BCFR distributed by the Awards Committee. Submittals shall be ten (10) PDF formatted CD's and one (1) paper copy. This award submittal shall be made to the Society Business Office. This category shall apply to all programs raising money initiated and executed by the Chapter. The fund raiser program submitted for this award can be entered in only this Chapter Activity Category and may not be used for another Category, also.

2. DUE DATE - Chapter entries for this Award shall be submitted by June 1st to the Society Business Office.

3. JUDGING - Shall be by the Awards Committee at Convention. Committee members shall not judge the entries in their region. Committee Members are the Governor for each region and elected National Officers. The judging shall be done numerically as per the evaluation form contained in the Award Guidelines.

- 4. CRITERIA The following shall serve as a guideline for judging.
 - a. Publicity (pre and post meeting) 1-10
 - b. Fund Raising Activity 1 30
 - c. Use of Funds 1 20
 - d. Total Dollars Raised 1 20
 - e. Attendance/New Members 1 20

5. AWARD - One submittal per Region will receive and award. From the regional winners, a National winner will be selected. The Award shall be a Certificate for the Regional recipients and a Certificate and a patch to for the National recipient to affix to their chapter banner.

6. PRESENTATION - Certificates shall be presented by the National Awards Chairman at National Convention. Patches will be mailed to the regional governors after the Annual Convention. FORM BCFR (Revised November 2007) BEST CHAPTER FUND RAISER

BEST CHAPTER FUND RAISER

YEAR 20____- 20_____

Nomination Form

CHAPTER # _____

Submitted by:

Chapter President

Phone # or e-mail address

FORM BCFR Page 2 (Revised November 2007) Best Chapter Fund Raiser Chapter # _____

REQUIREMENTS OF THIS SUBMITTAL:

- 1. Utilize only the space available, except for the attendees list. Attach a copy of the Chapter's attendance list with notations include if attendee was a member, guest or speaker.
- 2. Distill the information and avoid unnecessary information.
- 3. Completeness of the submittal and the results are being judged.
- 4. Judging is: Publicity (10%), Fund Raising Activity (30%), Use of Funds (20%), Total Dollars Raised (20%), Attendance/New Members (20%)
- 5. Submittal shall be received at the Society Business Office by June 1st.
- 6. Submittals shall be ten (10) PDF formatted CD's and one (1) paper copy.
- 7. This Fund Raiser program can be submitted in only one Chapter Activity Award Category and may not used for another Category, also.

GENERAL INFORMATION:

Type of Activity:				
Fund Raiser Date:				
Fund Raiser Location:				
Attendance: Chapter Members	Speakers	Guests	_ Others	
Number of New Members as a dire	ect result of this	Program:		
Names of the New Members:				
Cost of Fund Raiser	Meal _	Yes _	No	
Description of Publicity prior to				
Event:				
			_	escription of
Publicity after the				
Event				

FORM BCFR - Page 3 (Revised November 2007)
Best Chapter Fund Raiser
Chapter #

PRE PUBLICITY

Attach clippings from the publicity prior to the event. Include with each clipping the name of the publication and date. Chapter Newsletter articles and announcements are to be included. Reduce items to fit and remain legible.

POST PUBLICITY

Attach clippings from the publicity prior to the event. Include with each clipping the name of the publication and date. Chapter Newsletter articles are to be included. Reduce items to fit and remain legible.

PROGRAM

Brief Description of the Activity _____

Objectives and Purposes for holding this Fund Raiser _____

Results of the Fund Raiser_____

Highlights of the Fund Raiser

Concluding Information about the Fund Raiser _____

FORM BCFR Page 4 (Revised November 2007) Best Chapter Fund Raiser Chapter # _____

Fund Raiser Financial Information

Expenses	
Printing Costs	
Mailing Costs	
Meals/Refreshments	
Meeting Room and Equipment Rental	
Workbook and Handout Costs	
Miscellaneous Expenses	

TOTAL EXPENSES _____

Income	
Registration Fees	
Sponsorship Fees	
Miscellaneous Income	9

TOTAL INCOME	

NET	INCOME	

Description of Plans for the Usage of the Funds Raised: _____

Regional & National Chapter Activity Awards

C. BEST CHAPTER EDUCATIONAL ACTIVITY

1. FORM - Nominations shall be submitted on Form BCEA as distributed by the Awards Committee. Submittals shall be ten (10) PDF formatted CD's and one (1) paper copy. This award submittal shall be made to the Society Business Office. This category shall apply only to programs presented at a time other than the regular monthly membership meeting. This program can be entered in only one Chapter Activity Award Category and not used for another category also.

2. DUE DATE - Chapter entries for this Award shall be received by June 1st at the Society Business Office. Late submittals will not be considered.

3. JUDGING - Shall be by the Awards Committee prior to Convention. Committee members shall not judge the entries in their region. Committee members are the Governor for each region and elected National Officers. The judging shall be done numerically as per the evaluation form contained in the Award guidelines.

4. CRITERIA - The following Form BCEA shall serve as a guideline for judging.

5. AWARD - One submittal per Region will receive an award. From the Regional winners a National winner shall be selected. The award shall be a Certificate for the Regional recipients and a Certificate and patch for the National recipient to affix to their chapter banner.

6. PRESENTATION - Certificates shall be presented by the National Awards Chairman at National Convention. Patches will be mailed to the regional governors after the Annual Convention.

FORM BCEA (Revised November 2007) BEST CHAPTER EDUCATIONAL ACTIVITY

BEST CHAPTER EDUCATIONAL ACTIVITY

YEAR 20____- 20_____

Nomination Form

CHAPTER # _____

Submitted by:

Chapter President

Phone # or e-mail address

Form BCEA Page 2 (Revised November 2007)

Activity Description	Required Documentation	Tab Number of Documentation Location	Points Allowed /Claime	Committee Verification
			d	
1. Publicity				
A. Seminar flyer listing topics, speakers, date, time and location.	Copy of flyer.		2/	
B. Flyer sent to other local construction related groups.	Copy of e-mail or fax verification or other group's printed copy.		1 ea /	
C. Notice published in Chapter Newsletter.	Copy of Newsletter.		2 /	
D. Notice posted on Chapter Website.	Printout of web page.		2	
E. Notice published in local newspaper or trade publications.	Copy - including masthead.		1 ea /	
F. Recap article published in Chapter Newsletter.	Copy of newsletter.		5 /	
G. Flyer and recap article sent to O&E committee.	Copy of transmittal.		5 /	
2. Seminar Program				
A. Topics of relevance to Chapter, Society and Construction Industry.	Copies of flyer and recap article.		5 /	
B. Speakers from Chapter membership.	Copy of speaker list and Chapter roster.		2 ea /	
C. Speakers from outside Chapter membership.	Copy of speaker list.		2 ea /	
D. Supporting handout material available.	Copies of handouts.		5 /	
E. Seminar duration 4 hours.	Copy of agenda.		5 /	
F. Seminar duration an additional 4 hours.	Copy of agenda.		10 /	
G. Tabletop display of Chapter activities including items such as: award certificates, newsletters, membership packets, future meeting notices, pictures of past meetings and/or social events.	Picture of display.		5/	

Form BCEA Page 3 (Revised November 2007)

_

_

_

Activity Description	Required Documentation	Tab Number of Documentation Location	Points Allowed /Claime d	Committee Verification
Attendance				
A. Reservation list with notations of member, guest, student.	Copy of list.		5 pts per ea 10 attendees /	
B. Attendance by 10% of Chapter members.	Copy of list and # of Chapter members.		5	
C. Attendance by 20% of	Copy of list and # of		5	
Chapter members.	Chapter members.			
D. Student attendance.	Copy of list.		.5 ea./	
E. Guests equal to 20% of attendees.	Copy of list.		5	
F. Guests equal to 30% or more of attendees.	Copy of list.		10	
G. New member(s) as a direct result of seminar.	Copy of application(s).		5 ea	
H. Board member designated as "Meeting Greeter" to introduce attendees to others.	Chapter meeting notes.		5	
Total points claimed				
Judge's Discretionary				
Overall Total				

Give a brief account of the reasons this seminar should be selected as the winner for this award. (For use by judges for discretionary points.)

Regional & National Chapter Activity Awards

D. BEST CHAPTER NEWSLETTER

1. FORM - Nominations shall be submitted on Form BCN as distributed by the Awards Committee. Submittals shall be ten (10) PDF formatted CD's and one (1) paper copy. This award submittal shall be made to the Society Business Office. This category shall apply only to issues published in the current Society business year. This newsletter can only be submitted in the Chapter Best Newsletter Activity Award Category and not used for any additional Category.

2. DUE DATE - Chapter entries for this Award shall be received by June 1st at the Society Business Office.

3. JUDGING - Shall be by the Awards Committee at Convention. Committee members shall not judge the entries in their Region. Committee members are the Governors for each Region and all elected National Officers. The judging shall be done numerically as per the form contained in the Best Newsletter Award Guidelines.

4. AWARD - One submittal per Region will receive an award. From the Regional winners, a National winner shall be selected. The award shall be a Certificate for the Regional recipients and a Certificate and patch to for the National recipient to affix to their chapter banner.

5. PRESENTATION - Certificates shall be presented by the National Awards Chairman at National Convention. Patches will be mailed to the regional governors after the Annual Convention.

Form BCN (Revised November 2007) Best Chapter Newsletter

BEST CHAPTER NEWSLETTER

YEAR 20____- 20_____

Nomination Form

CHAPTER # _____

Chapter Awards Chairman

Chapter President

Phone # or e-mail address

FORM BCN Page 2 (Revised November 2007) Best Chapter Newsletter - Chapter # _____

REQUIREMENTS OF THIS SUBMITTAL:

- A. Utilize only the space available.
- B. Completeness of the submittal and the results are being judged.
- C. Submittal shall be received at the Society Business Office by June 1st.
- D. Submittals shall be ten (10) PDF formatted CD's and one (1) paper copy.

E. A Newsletter can be submitted in only one Chapter Activity Award Category and may not be used for any additional submittals.

GENERAL INFORMATION:

Name of the Newsletter:
Editor:
Frequency of Publication:
Method of Sending Out: Fax E-mailPrinted and Mailed
Number of Issues during the Award Year
Number distributed to: Chapter Members ASPE Society Office Other ASPE Chapters (List) IndustryOther
List of Regular Feature Articles and Contributing Authors (see BCN Form Page 4 Content 1 a - h):
List of Periodic Feature Articles and Contributing Authors (with issues noted) for whic you are claiming points (see BCN Form Page 4 Content 2 a - i)

FORM BCN Page 3 (Revised November 2007) Best Chapter Newsletter - Chapter # _____

Describe how your Chapter uses the newsletter to advertise ASPE and your Chapter (other than distribution).

Do you trade Newsletter space with other organizations? If "Yes", please note issues which include notices from other organizations.

Does your Newsletter produce income for your Chapter? Describe how.

Describe the results your Chapter receives from the publication and distribution of your Newsletter.

Include a minimum of four (4) PDF copies of Newsletters published during the award year in each CD. Issues submitted must show Periodic Features for which you claim points (i.e. articles on Ethics or the Certification Program, Educational Articles, Notices, etc.) FORM BCN Page 4 (Revised November 2007) Best Chapter Newsletter - Chapter _____

Description	Points	Claimed	Verified
Layout (Must be included in all			
newsletters.)	Max 10		
a. Masthead with Chapter and Newsletter names	1		
standard for all issues.			
b. Chapter Board and Committee member names			
with contact information (phone or e-mail	2		
addresses) displayed.			
c. Supportive graphics / pictures used for visual impact.	3		
d. Aesthetics in design (e.g. font size; variation of	4		
style: use of space for balance and interest, etc.).			
Content			
1. Regular Features (Articles must be			
included with regularity in newsletter.)	Max 30		
a. President's Message article.	5		
b. Meeting announcements.	5		
c. Review of last meeting (include speaker name			
and company, topic discussion description).	5		
d. Board meeting minute highlights (may be			
included in President's Message).	3		
e. Committee reports.	3		
f. Member profile (used to introduce Board,			
Chapter or new member to the membership).	2		
g. Multiple contributors (1 per each different	Max 5		
person contributing an article - excluding	Max. 5		
President, Board, Committee Chairs and Editor.) h. Other (attach a description of any other type	2 pts. ea.		
regular feature article.)	Max. 6		
2. Periodic Features (Note newsletter	Max. 0		
issue, title and author of article.			
Minimum of one each per year of	Max 25		
publication.)			
a. Article on Ethics (1 pt. for 1 issue, 2 pts. for			
each additional issue - max of 5 pts.)	Max. 5		
b. Article on Certification Program	5		
c. Notices from other industry organizations (1			
point per notice in award year).	Max. 5		
d. Award / recognition announcements.	3		
e. Educational / informational articles written by	2 pts. ea.		
Chapter member.	Max. 6		

FORM BCN - Page 5	Dointo	Claimad	Varified
Best Chapter Newsletter - Chapter	Points	Claimed	Verified
f. Educational / informational articles from another	1 pt. ea.		
source (source and author noted).	Max. 3		
g. ASPE Cannons.	1		
h. Multiple contributors (.5 per each different			
person contributing an article).	Max. 5		
i. Other. (Attach a description of any other type	2 pts. ea.		
article published.)	Max. 5		
Advertising	Max. 5		
a. Paid business ads. (Min. 4 each issue)	3		
b. Newsletter used in advertising ASPE and			
Chapter. (Attach explanation of how used.)	2		
Circulation	Max 30		
a. Minimum of four issues per award year.	4		
b. Each additional issue per year (1/ add'l. issue)	Max. 8		
c. Regularly distributed to all Chapter members.	1		
d. Regularly distributed to minimum of 20 non-			
members. (Attach distribution list.)	5		
e. Regularly distributed to an additional 10 non-			
members. (2 pts. for each group of 10 over	Max. 6		
original 20 for "d." (Attach distribution list.)			
f. Regularly distributed to ASPE Society Business			
Office and BOT members.	2		
g. Regularly distributed to minimum of 10 other			
ASPE chapters or MAL's. (Attach list.)	4		
h. Regularly distributed to each additional 10 other			
Chapters not noted for g. (2 pts for each group of	Max 10		
10 Chapters. Attach list.)			
h. Regularly distributed to other industry	1 pt. ea.		
organizations. (Attach list.)	Max. 4		
i. Posted on Chapter Website. (Note website	2		
address.)	2		
Total Points			
Discretionary Points for Judges			
Editing. Overall quality and accuracy (grammar,			
spelling, typographical, etc.) which contributes to a	Max. 5	Х	
Newsletter reflecting the professionalism of our			
organization.			
Grand Total			

Regional & National Chapter Activity Awards

E. BEST CHAPTER WEBSITE

1. FORM - Nominations shall be submitted on Form BCW as distributed by the Awards Committee. Submittals shall be ten (10) PDF formatted CD's and one (1) paper copy. This award submittal shall be made to the Society Business Office. Submittal shall include the Chapter website address for viewing by the Awards Committee members.

2. DUE DATE - Chapter entries for this award shall be received by June 1st at the Society Business Office.

3. JUDGING - Shall be by the Awards Committee prior to Convention. Committee members shall not judge entries from their region. Committee members are the Governor for each Region and all elected officers. The judging shall be done numerically as per the form contained in the Award Guidelines. Completeness of the submittal is being judged.

4. AWARD - One submittal per Region shall receive an award. From the Regional winners, a National winner shall be selected. The Award shall be a Certificate for the Regional recipients and a Certificate and patch for the National recipient to affix to their Chapter banner.

5. PRESENTATION - Certificates shall be presented by the National Awards Chairman at National Convention. Patches will be mailed to the regional governors after the Annual Convention. FORM BCW (Revised November 2007) Best Chapter Website

BEST CHAPTER WEBSITE

YEAR 20____- 20_____

Nomination Form

CHAPTER _____

Chapter Awards Chairman

Chapter President

Phone or e-mail address

FORM BCW Page 2 (Revised November 2007) Best Chapter Website Chapter _____

REQUIREMENTS OF THIS SUBMITTAL:

A. Utilize only the space available, except for the Website. The Chapter Website address is to be included in the submittal so Committee members may view the website for evaluation.

- B. Distill the information and avoid unnecessary information.
- C. Completeness of the submittal is being judged.
- D. Submittals shall be received at the Society Business Office by June 1st.
- E. Submittals shall be ten (10) PDF formatted CD's and one (1) paper copy.
- F. The Website may be submitted in this category only.

GENERAL INFORMATION:

Website address:		
Date of activation:		
Name of the Host Site:	Fee?	
Name of the Webmaster:	Fee?	
Frequency of Updates (List dates):		
	Fee?	
How is Website funded?		
Regular Features of the Website		
Technical, informational or educational articles posted.		
Links to other Websites (List)		
Unique visitors or "Hits" per month?		
Are any new members directly attributed to Website?		

Description	Points	Claimed	Verified
Site Construction	Max. 50		
A. Identifying entry page clearly notes ASPE organization, Chapter, locality and contact information.	5 pts.		
B. Menu or site map.	5 pts.		
C. Every page to have a title for identification and ease of navigation.	5 pts.		
D. Efficient navigation (avoid dead-ends - visitors able to go back to home page and move by communicating links to each page).	10 pts.		
E. Privacy policy. (Every page should have a link to display this policy.)	5 pts.		
F. Visual excitement from colors, graphics & copy.	5 pts.		
G. Site adapted to audience (items of interest to target audience).H. Link to National ASPE Website.	5 pts.		
I. Links to other ASPE Chapter Websites. (1/2 point per Chapter Website listed on Form BCW Page 2.)	3 pts. Max 5 pts.		
J. Links to local or national websites of related Construction Organizations (AGC, ASA, NAWIC, AACE,etc.). (1 point per Website listed on Form BCW Page 2.)	Max 5 pts.		
K. Construction format used allows for rapid loading of pages and movement.	5 pts.		
L. Forms - 1. Must be printed, filled out and faxed or mailed to contact (1 point) or 2. May be downloaded, modified and e-mailed to contact (5 points).	1 pt. or 5 pts.		
Regular Features	Max 40		
A. Chapter Board and Committee Members listed with contact information.	5 pts.		
B. Chapter Calendar of Events posted.C. Chapter Newsletters posted. (1/2 pt. per issue posted).	5 pts. Max 6 pts.		
D. Monthly meeting announcements posted.	2 pts.		

Form BCW Page 4 (Revised November 2007) Best Chapter Website Chapter _____

Description	Points	Claimed	Verified
E. Chapter Reports posted.	2 pts.		
F. ASPE Membership application posted.	2 pts.		
G. ASPE Mission Statement posted.	2 pts.		
H. ASPE Code of Ethics Canons posted.	2 pts.		
I. Certification Program information posted.	2 pts.		
K. ASPE Recommended Bidding Procedures			
posted.	2 pts.		
L. Technical or educational articles posted. (1	Max		
pt. per article listed on Form BCW page 2.)	10 pts.		
I. Chapter Scholarship Program description			
and application posted.	2 pts.		
Monthly Effort	Max 10		
A. Frequent updates with latest date displayed.	Max		
1/2 pt. per date noted on Form BCW page 2.	6 pts.		
B. Responses to visitor requests (attach	Max		
copies). 1/2 pt. per response	3 pts.		
C. Current newsletter posted, past issues	Max		
archived. 1/2 pt. per issue.	4 pts.		
D. Current meeting announcement posted, old	Max		
deleted or archived. 1/2 pt. per notice.	4 pts.		
E. Bulletin Board maintenance. (Delete all old			
postings in a timely manner.)	5 pts.		
Total			
Discretionary points for judges.			
Overall quality which contributes to this			
Website reflecting the professionalism of our	Max		
organization.	5 pts.		
Grand Total			

Regional and National Chapter Activity Awards

F. BEST CHAPTER MEMBERSHIP RECRUITMENT / RETENTION PROGRAM

1. FORM - Nominations shall be submitted on Form BCMR distributed by the Awards Committee. Submittals shall be ten (10) PDF formatted CD's and one (1) paper copy. This award submittal shall be made to the Society Business Office. This category shall apply only to programs and their results in the current Society business year. Retention is renewal of members versus last years membership count. This is a Chapter Program that cannot be submitted in another Chapter Activity Award Category.

2. DUE DATE - Chapter entries for this Award shall be received by June 1st at the Society Business Office.

3. JUDGING - Shall be by the Awards Committee at Convention. Committee members shall not judge the entries in their region. Committee Members are the Governors for each region and all elected National Officers. The judging shall be done numerically as per the form contained in Award guidelines.

4. CRITERIA - The following shall serve as a guideline for judging.

- a. Program Content 20%
- b. Monthly Effort 20%
- c. Potential Member Follow up/Member Involvement Program 20%
- d. Publicity 10%
- e. Retention/Membership Increase 30%

5. AWARD - Shall be a Certificate for the Regional recipients and a Certificate and patch to for the National recipient to affix to their chapter banner.

6. PRESENTATION - Certificates shall be presented by the National Awards Chairman at National Convention. Patches will be mailed to the regional governors after the Annual Convention. FORM BCMR (Revised November 2007) BEST CHAPTER MEMBERSHIP RECRUITMENT/RETENTION PROGRAM

BEST CHAPTER MEMBERSHIP RECRUITMENT / RETENTION PROGRAM

YEAR 20____ - 20_____

Nomination Form

CHAPTER # _____

Chapter Awards Chairman

Chapter President

Phone # or e-mail address

FORM BCMR Page 2 (Revised November 2007) Best Chapter Membership Recruitment/Retention Program Chapter # _____

REQUIREMENTS OF THIS SUBMITTAL:

A. Utilize only the space available, except attach chapter list of prospective members personally contacted (Word or Excel format.)

B. Distill the information and avoid unnecessary information.

C. Completeness of the submittal and the results are being judged.

D. Judging is: Publicity (10%), Program (20%), Monthly Effort (20%), Perspective Member Follow up/New Member Involvement (20%) and Membership Retention/Membership Increase (30%)

E. Submittal shall be received at the Society Business Office by June 1st.

Submittals shall be ten (10) PDF formatted CD's and one (1) paper copy.

F. This program can only be submitted in this category and does not qualify as a Chapter Program, Educational Program, or Fund Raiser.

GENERAL INFORMATION:

Description of Program: _____

Description of Pre- Activity Publicity:

FORM BCMR Page 3 (Revised November 2007)
Best Chapter Membership Recruitment/Retention Program
Chapter #

Objectives and purposes for putting on the Program: _____

Results of the Program: _____

Highlights of the Program: _____

Concluding Information about the Program: _____

Description of Post-Activity Publicity:

Attach copies of pertinent brochures or letters used in this Program.

CHAPTER ACTIVITY AWARDS JUDGING PROCEDURES

All entries will be scored on a scale for each area evaluated or on a total point basis depending on the award.

Judges, where applicable, should score highest those activities that promote the goals of ASPE (Professionalism, Ethics, Education, Standards and Certification).

All judging will be done independently. Skewing the scores to spread around the awards will not be permitted.

Entries will be judged by the Awards Committee. The Awards Committee will be made up of the National Awards Chairman, the Governor from each Region and elected members of the Board of Trustees.

Regional and National Award Recipients will be determined by mathematical calculation of the scores from the Grading Sheets included in the Awards Guidelines.

BEST CHAPTER PROGRAM AWARDS GRADING SHEET

Prepared by:_____

Name & Office

Chapter Name & #	Points Claimed by Chapter	Points Confirmed By Judge	Discretionary Points (if applicable)	Total Score

BEST FUND RAISER AWARDS GRADING SHEET

Prepared by:____

Name & Office

Chapter Name & #	Publicity 1-10	Fund Raising Activity 1 -30	Use of Funds 1-20	Total Dollars Raised 1 - 20	Attendance/ New Members 1 – 20	Total Score

BEST EDUCATIONAL ACTIVITY AWARDS GRADING SHEET

Prepared by: ______ Name & Office

i	1	1		1
Chapter Name & #	Points Claimed by Chapter	Points Confirmed by Judge	Discretionar y Points (if applicable)	Total Score

BEST CHAPTER NEWSLETTER AWARDS GRADING SHEET

Prepared by: ______ Name & Office

Chapter Name & #	Points Claimed by Chapter	Points Verified by Judge	Discretionary Points (if applicable	Total Score

BEST CHAPTER WEBSITE AWARDS GRADING SHEET

Prepared by: _____

Name & Office

Chapter Name & #	Points Claimed by Chapter	Points Verified by Judge	Discretionary Points (if applicable)	Total Score

BEST CHAPTER RECRUITMENT/ RETENTION PROGRAM AWARDS GRADING SHEET

Prepared by:_____

Name & Office

Chapter Name & #	Publicity 1 - 10	Program 1 - 20	Retention Member Increase 1-30	Monthly Effort 1 - 20	Follow Up/ Involvement 1 – 20	Total Score

National Chapter Achievement Awards Guidelines

A. FORM - Submittals will be made on Form CAA with all documentation in a notebook organized by numbered tabs for location reference. Two copies of submittals are required. Should any printed material be used as the documentation for more than one activity, simply note the tab location of the documentation for each of the activities (making multiple copies of the same material is not required). Note on the cover sheet the Award Level submitted for from the Levels listed below. This category of Award is not limited to one recipient per year. All chapters meeting the requirements for the different levels of award shall receive the appropriate Achievement Award.

B. DUE DATE - Submittals must be received at SBO by June 1st of the award year. Award year runs from June 1 to May 31 of the year prior to Convention.

C. JUDGING - All documentation will be reviewed by the Awards Committee for verification and completeness of the documentation of completed activities.

D. CRITERIA - See the current Form CAA for activities to be completed and the list below for Award Levels.

E. AWARD - Chapters qualifying for the various Chapter Achievement Award Levels will receive a certificate and a patch for their Chapter Banner.

F. PRESENTATION - Certificates shall be presented by the National Awards Chairman at National Convention. Patches will be mailed to the regional governors after the Annual Convention.

CHAPTER ACHIEVEMENT AWARD LEVELS -

CHAPTER RECOGNITION AWARD

To earn the Chapter Recognition Award, a Chapter must complete 15 of the listed activities with accompanying documentation.

OUTSTANDING CHAPTER AWARD

To earn the Outstanding Chapter award, a Chapter must complete 20 of the listed activities with accompanying documentation.

SUPERIOR CHAPTER AWARD

To earn the Superior Chapter Award, a Chapter must complete 25 of the listed activities with the accompanying documentation. Item 43 must be complete to be eligible for this award.

SUPERIOR CHAPTER WITH DISTINCTION AWARD

To earn the Superior Chapter with Distinction Award a Chapter must complete 35 of the listed activities with accompanying documentation. Items 43 and 44 must be completed for this award Rev. 7-03

FORM CAA (Revised November 2007) CHAPTER ACHIEVEMENT AWARD

CHAPTER ACHIEVEMENT AWARD NOMINATION

YEAR 20____ - 20____

Chapter # ____

Chapter Name _____

Total Points for Activities Completed _____

Award Level _____

Chapter Awards Chairman

Chapter President

Phone # or e-mail address

FORM CAA - Page 2 (Revised November 2007)

This form is to be completed and included in the submittal as a table of contents. All activities are to be completed in the award year (from June 1 to May 31 prior to Convention). All completed activities earn one point.

one point.			
Activity Description	Required Documentation	Tab Number for Activity Documentation Location (by submitting chapter)	Committee Use Only
1) Have a program or speaker at eight Chapter meetings.	Copy of notices for each meeting from newsletter or fax.		
2) Have at least two other full membership or social meetings.	Copy of notices for each meeting from newsletter or fax.		
3) Have a brief talk by a member (separate from the main program speaker) on an estimating topic at a monthly meeting.	Name of speaker, date of meeting, and brief description of topic. (Chapter business or attendee introductions do not meet this criteria.)		
4) Conduct a minimum of eight Chapter board meetings.	Copy of meeting minutes and list of attendees.		
5) Submit Chapter reports to the Governor and SBO per the critical calendar dates.	Copy of dated reports.		
6) Submit list to SBO of Chapter Officers per critical calendar.	Copy of dated list to SBO.		
7) Submit Chapter plan of action for the year to the Governor and SBO by Oct.30.	Copy of dated letter.		
8) Publish four articles or technical essays on estimating topics in the Chapter Newsletter.	Copies of the articles or essays with the Chapter newsletter masthead and date. (Chapter business articles do not meet these criteria.)		
9) Publish an article on Construction Ethics in the Chapter newsletter.	Copy of the article with the Chapter newsletter masthead and date.		
10) Publish an article on the Certification process in the Chapter newsletter.	Copy of the article with the Chapter newsletter masthead and date.		
11) Have four Chapter publicity announcements published in local newspapers, magazines, trade newsletters or websites.	Copies of each announcement with the publication's masthead and date or copy of website page.		
12) Publish four Chapter newsletters.	Copy of each newsletter in full.		
13) Publish an additional four Chapter newsletters.	Copy of each newsletter in full.		

FORM CAA Page 3	(Revised November 2007)
-----------------	-------------------------

Activity Description	Required Documentation	Tab Number for Activity Documentation Location (To be filled out by the submitting chapter.)	Committee Use
14) Send membership information to at least 25 prospective members.	Sample copy of cover letter and list of prospective members, company name and address.		
15) Show a net gain of five new members (CPE, E, ASM, AF).	Copy of the Chapter rosters for the award and previous years (available from SBO).		
16) Show a net gain of fifteen new members (CPE, E, ASM, AF).	Copy of the Chapter roster for the award and previous years (available from SBO).		
17) Have a member retention rate of over 80% from the previous year.	Copy of the Chapter rosters for the award and previous years (available from SBO).		
18) Have a member retention rate of over 95% from the previous year.	Copy of the Chapter rosters for the award and previous years (available from SBO).		
19) Maintain five student members in good standing on your Chapter roster.	Copy of Chapter roster (available from SBO).		
20) Maintain a ten student ASPE organization with separate student officers and activities.	Copy of Chapter roster Student officers, list of events and names of non-student ASPE members involved in the Student organization.		
21) Award a scholarship of at least \$250.00 to a local college or university student enrolled in a construction related curriculum.	Copy of letter of award and copy of check presented to the scholarship recipient.		
22) Award a second scholarship as noted above.	Copy of letter of award and copy of check presented to the scholarship recipient.		
23) Establish or continue a scholarship endowment to a local college or university for use in a construction related field.	Copy of letter of presentation to the school and a copy of the check presented.		
24) Contribute \$500.00 to the National Scholarship Fund.	Copy of cover letter to SBO and copy of check.		

Form CAA - Page 4 (Revised November 2007)					
Activity Description	Required Documentation	Tab Number for ActivityDocumentationLocation (To be filled outby submitting Chapter.)	Committee Use Only		
25) Sponsor and underwrite a seminar (minimum of 6 hours) on estimating for members and non-members in your Chapter area.	Copy of promotional brochure and information, seminar schedule, list of speakers and attendees.				
26) Provide a guest lecturer for one session of a college or university class on estimating.	Letter from the college or university acknowledging the member's participation.				
27) Sponsor a course (provide instructors) with a minimum of 10 classroom hours at a college or university.	Letter from the college or university noting the curriculum and speakers' names.				
28) Sponsor a fund raising project that nets a minimum of \$250.00 profit.	Description of fund raising project and accounting of the funds raised.				
29) Sponsor a fund raising project that nets a minimum of \$400.00 profit.	Description of fund raising project and accounting of funds raised. (Must be separate from #25 fund raiser above.)				
30) Have at least one member in attendance at two Regional Meetings. (Regional Caucus at Convention can be claimed as one meeting.)	Date and location of meeting and copy of meeting attendance list or meeting minutes with attendees listed.				
31) Have at least two members in attendance at the National Convention.	Date and location of Convention and copy of attendance list.				
32) Chapter hosts a Regional Meeting.	Copy of promotional brochure and list of attendees.				
33) Conduct Certification Workshop(s) for members seeking Certification.	Letter from Certification chairman listing convener, attendees and date(s) of meeting(s).				
34) Have at least one member qualify to take the Certification examination.	Notice of eligibility of applicant(s) from National Certification Chairman.				
35) Have one member receive Certification.	Copy of Certification Certificate.				

Form CAA - Page 4 (Revised November 2007)

Activity Description	Required Documentation	Tab Number for ActivityDocumentationLocation (To be filled outby submitting Chapter.)	Committee Use Only
20) Llove e Ord member	Convert Contification	by submitting chapter.	
36) Have a 2nd member	Copy of Certification		
receive Certification.	Certificate.		
37) Have a 3rd member	Copy of Certification		
receive Certification.	Certificate.		
38) Present a Chapter Estimator of the Year Award.	Copy of the certificate or plaque presented with the recipient's name and the year awarded noted.		
39) Submit a nomination for a	Copy of the Submittal Cover		
National Estimator of the Year,	Sheet and the Nomination		
Fellow or National Chapter	Form.		
President of the Year.	Form.		
40) Have at least one member	Copy of the National Roster		
serve on a National	Listing of the Chapter member		
Committee, as Regional	and the Committee or Society		
Governor or in a National	Office held.		
Office.	Office field.		
41) Hold a full membership	Copy of meeting notice,		
meeting with ethical practices	speaker(s) name and list of		
as the main program.	attendees.		
42) Have a Chapter member's	Copy of the published article		
article on an estimating topic	with the masthead and date.		
published in a Society	with the mastricad and date.		
publication.			
43) Submit for a Chapter Activity Award. (Must have been received at SBO by the published deadlines.)	Copy of the Submittal Cover Sheet and Nomination Form.		
44) Submit for two additional	Copies of the Submittal Cover		
Chapter Activity Awards. (Must	Sheets and the Nomination		
have been received at SBO by	Forms for each additional		
the published deadlines.)	Activity Award.		
45) Sponsor an informational	Copy of publicity flyer or letter		
ASPE tabletop display or	from organizer stating type of		
booth at an industry trade	show or meeting, date and		
show or meeting.	location and verification of		
	display.		
46) EARLY COMPLETION	Nothing required. SBO will		
BONUS!! Earn 1 additional	provide the Awards		
point if submittal is received	Committee with		
at SBO by June 1.	confirmation of early receipt.		
Total Points		Total claimed	Verified
			_

Form CAA - Page 5 (Revised November 2007)

MEMBER SPONSORSHIP AWARDS

1. FORM - None required. These awards are derived from SBO membership records. All members are automatically eligible.

2. TIME – Member sponsorship awards shall be measured from June 1st to May 31st of the Award year.

3. JUDGING - Statistics shall be compiled by the Society Business Office.

A. INDIVIDUALS SPONSORING MORE THAN 5 NEW MEMBERS

1. AWARD - The Award for sponsoring more than 5 new members during the eligible period shall be as determined by the National Business Office.

2. PRESENTATION - Shall be made by the National Awards Committee Chairman at National Convention.

B. INDIVIDUALS SPONSORING MORE THAN 15 NEW STUDENT MEMBERS

1. AWARD - The Award for sponsoring more than 15 new student members during the eligible period shall be determined by the National Business Office.

2. PRESENTATION - Shall be made by the National Awards Committee Chairman at National Convention.

C. NATIONAL RECRUITER OF THE YEAR

1. AWARD - The Award for sponsoring the most new members during the eligible period shall be shall be determined by the National Business Office.

2. PRESENTATION - Shall be made by the National Awards Committee Chairman at National Convention.

CHAPTER MEMBERSHIP AWARDS

A. CHAPTER MEMBERSHIP INCREASE AWARDS

1. FORM - None required. These awards are derived from SBO membership records. All chapters, except those chartered in the Society year are automatically eligible.

2. TIME - Membership increase shall be measured from June 1st to May 31st of the Award year.

3. JUDGING - Statistics shall be compiled by the Society Business Office.

4. CRITERIA - One Chapter for each category in each Region will receive an award for the highest membership increase by count and for the highest increase by percentage. The categories for membership increase awards are chapters with less than 20 members and chapters with more than 20 members as measured at June 1st.

5. AWARD - Regional awards shall receive a Certificate. National awards shall receive certificate and a patch for their Chapter Banner.

6. PRESENTATION - Shall be made by the National Awards Committee Chairman at National Convention.

B. CHAPTER MEMBERSHIP RETENTION AWARDS

1. FORM - None required. These awards are derived from SBO membership records. All chapters, except those chartered in the Society year are automatically eligible.

2. TIME - Membership Retention shall be measured from June 1st to May 31st of the Award year. Retention percentage is the number of membership renewals divided by last years membership count.

3. JUDGING - Statistics shall be compiled by the Society Business Office.

4. CRITERIA - One Chapter for each category in each Region will receive an award for the highest membership retention by count and for the highest retention by percentage. The categories for membership retention awards are chapters with less than 20 members and chapters with more than 20 members as measured at June 1st.

5. AWARD - Regional awards shall receive a Certificate. National awards shall receive a certificate and a patch for their Chapter Banner.

6. PRESENTATION - Shall be made by the National Awards Committee Chairman at National Convention.

C. SERVICE AWARDS

1. This award is derived from Society Business Office information. 10 and 20 year service pins will be sent to the Chapter President each year after Convention to be awarded during a Chapter meeting. A letter of recognition will be sent to each member receiving a Service Award.

D. CHAPTER CERTIFICATION CHAIRMAN OF THE YEAR

1. FORM - None required. This award is derived from SBO records. All Chapter Certification Chairmen registered with the Society Business Office are automatically eligible.

2. TIME - Certification eligibility shall be measured from June 1st to May 31st of the Award year.

3. JUDGING - Statistics shall be compiled by the Society Business Office.

4. CRITERIA - Awards shall be given at the National level. Highest percentage of Chapter members currently eligible (excluding CPEs, members with less than 5 years estimating experience and students) to participate in certification that are accepted to the program. Awards will be issued in two categories chapters with less than 20 members and chapters with more than 20 members as measured at June 1st.

5. AWARD - Award shall be an engraved plaque.

6. PRESENTATION - Shall be made by the National Awards Committee Chairman at National Convention.

E. PRESIDENT'S AWARDS

1. SERVICE AWARDS - as determined by the National President. President's awards shall be awarded by the National President at the Awards Dinner at the Annual Convention.